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Client Information – in English

ALL NAMES SHOULD APPEAR AS ON SOCIAL SECURITY CARD(s)

Additionally, NEW clients must provide copies of Social Security Card(s)

	<u>TAXPAYER</u>	<u>SPOUSE</u>
LAST NAME		
FIRST NAME / MIDDLE INTIAL		
DATE OF BIRTH (MM/DD/YY)		
GENDER		
SOCIAL SECURITY NUMBER <small>NEW CLIENTS must provide copy or scan.</small>		
GREENCARD HOLDER?	<input type="checkbox"/>	<input type="checkbox"/>
COUNTRY(S) OF CITIZENSHIP <small>(list all)</small>		
DATE OF ALIYAH (MONTH/YEAR)		
MARITAL STATUS <small>(if widow/widower list year of status change)</small>		
OCCUPATION		
TEUDAT ZEHUT NUMBER		
CELL PHONE		
WORK PHONE		
EMAIL ADDRESS (PRIMARY)		
EMAIL ADDRESS (SECONDARY)		
FAX NUMBER		
HOME PHONE		
HOME ADDRESS		
CITY/STATE/ZIP		

See page 2 for dependent information

ALL NAMES SHOULD APPEAR AS ON SOCIAL SECURITY CARD

NEW CLIENTS MUST PROVIDE COPIES OF ALL SOCIAL SECURITY CARDS

	<u>DEPENDENT 1</u>		<u>DEPENDENT 2</u>
LAST NAME		LAST NAME	
FIRST NAME/ MIDDLE INTIAL		FIRST NAME/ MIDDLE INTIAL	
SON OR DAUGHTER		SON OR DAUGHTER	
DATE OF BIRTH (MONTH/DD/YY)		DATE OF BIRTH (MONTH/DD/YY)	
SOCIAL SECURITY NUMBER		SOCIAL SECURITY NUMBER	
COUNTRY(S) OF CITIZENSHIP		COUNTRY(S) OF CITIZENSHIP	
NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?		NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?	
DATE OF ALIYAH		DATE OF ALIYAH	
TEHUDAT ZEHUT		TEHUDAT ZEHUT	
	<u>DEPENDENT 3</u>		<u>DEPENDENT 4</u>
LAST NAME		LAST NAME	
FIRST NAME/ MIDDLE INTIAL		FIRST NAME/ MIDDLE INTIAL	
SON OR DAUGHTER		SON OR DAUGHTER	
DATE OF BIRTH (MONTH/DD/YY)		DATE OF BIRTH (MONTH/DD/YY)	
SOCIAL SECURITY NUMBER		SOCIAL SECURITY NUMBER	
COUNTRY(S) OF CITIZENSHIP		COUNTRY(S) OF CITIZENSHIP	
NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?		NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?	
DATE OF ALIYAH		DATE OF ALIYAH	
TEHUDAT ZEHUT		TEHUDAT ZEHUT	
	<u>DEPENDENT 5</u>		<u>DEPENDENT 6</u>
LAST NAME		LAST NAME	
FIRST NAME/ MIDDLE INTIAL		FIRST NAME/ MIDDLE INTIAL	
SON OR DAUGHTER		SON OR DAUGHTER	
DATE OF BIRTH (MONTH/DD/YY)		DATE OF BIRTH (MONTH/DD/YY)	
SOCIAL SECURITY NUMBER		SOCIAL SECURITY NUMBER	
COUNTRY(S) OF CITIZENSHIP		COUNTRY(S) OF CITIZENSHIP	
NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?		NATURALIZED US CITIZEN BY GRANDPARENT? WHEN?	
DATE OF ALIYAH		DATE OF ALIYAH	
TEHUDAT ZEHUT		TEHUDAT ZEHUT	